

# Financial Arrangement

Company: Terrafame Ltd



# Terrafame

## DEAL FACTS

Date	2021
Type of Transaction	Financial Arrangement
Sector	Metals & Mining
Deal Value	€250 million
Global M&A Partners	Aventum Partners (Finland)

## THE TRANSACTION AND GMAP'S DEAL INPUT

- Aventum successfully advised Terrafame in financing arrangements, including among others a \$90 million unsecured financing facility with an international bank as well as the refinancing of €161 million environmental guarantee with an international insurer syndicate.

## ABOUT TERRAFAME

- Terrafame Ltd is a multi-metal company producing nickel, zinc, cobalt and copper at its mine and metals production plant located in Sotkamo, Finland. Their aim is to conduct environmentally sustainable, safe and profitable operations.
- Terrafame has a net sales of €338 million in 2020 and an EBITDA of almost €24 million. The company's net sales increased by 9% from the previous year.

## GLOBAL M&A

About Global M&A Partners:

Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

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