

Capitalization

Company: Finavia Oyj



FINAVIA

DEAL FACTS

Date	March 17 th , 2021
Type of Transaction	Capitalization
Sector	Aerospace & Defence
Deal Value	€350 million
Global M&A Partners	Aventum Partners (Finland)

THE TRANSACTION AND GMAP'S DEAL INPUT

- The Finnish Parliament granted €350 million to be used to ensure Finavia's solvency. As part of this grant, The State has now made a capital injection of €317 million in Finavia. The Prime Minister's Office will additionally make preparations for granting a capital loan of €33 million to Finavia later during this year.
- The capital injection will strengthen Finavia's financial position and help the company pull through the COVID-19 crisis. The capital injection will also ensure the finalization of the extensive development and extension work, started in 2013 and to be completed within two years.
- Aventum Partners acted as financial adviser to Finavia working with Prime Minister's Office in the state aid process and completion of the capitalization.

ABOUT FINAVIA

- Finavia Oyj, formerly the Finnish Civil Aviation Administration, is the public limited company responsible for maintaining and developing Finland's airport. Finavia manages and develops 20 airports around the country, 18 of which primarily serve commercial flights and 2 of which focus solely on military and general aviation.
- Finavia's headquarters are located on the grounds of Helsinki Airport. As of 2020, Finavia employed a total of 1366 people, almost 40% less than the previous year.

GLOBAL M&A

About Global M&A Partners:

Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

www.globalma.com



CONTACT: **Finland:** Aventum Partners
Kari Heinisto
+358 9 6850 2210
kari.heinisto@aventum.fi
<https://aventum.fi/>