Transaction



Acquirer: **Reconomy**

Company Purchased: GAE Smith Group

(Casepak)







DEAL FACTS

Date December 21st, 2021

Type of Transaction Company sale Sector Industrials

Deal Value -

Global M&A Partners Cooper Parry Corporate Finance (UK)

THE TRANSACTION AND GMAP'S DEAL INPUT

- Reconomy is the market-leading provider of outsourced services to drive the circular economy - including waste and resource management, recycling services and environmental compliance.
- The Leicester-based company has been acquired by the Reconomy Group to support its long-term growth ambitions. The acquisition enhances the Reconomy Group's waste processing capabilities and reinforces their commitment to UK sorting and recycling infrastructure.
- Cooper Parry acted as a legal advisor to the shareholders of Casepak and Oceala.

ABOUT GAE SMITH GROUP

- GAE Smith Group, trading as Casepak and Oceala, is a local Leicestershire business and one of the largest independent waste management and recycling operators.
- Operations include source segregated collections and processing of material from large corporate
 partners. Over 200 000 tonnes of dry mixed recycling are processed per annum, sourced through Local
 Authority contracts at their Materials Recycling Facility.

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COOPER PARRY

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