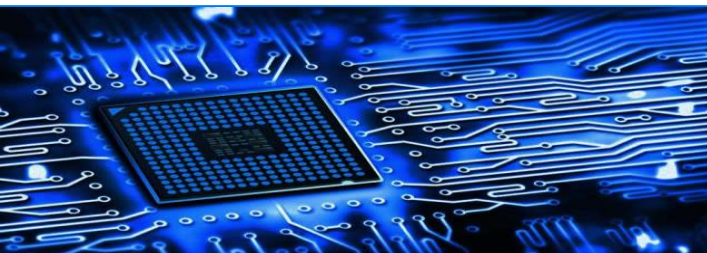


CROSS-BORDER TRANSACTION



Acquirer: Nova
Company Purchased: **ancosys**



DEAL FACTS

Date	January 25 th , 2022
Type of Transaction	Company sale
Sector	Semiconductors
Deal Value	\$90 million (Cash Transaction)
Global M&A Partners	Zetra International (Switzerland)

THE TRANSACTION AND GMAP'S DEAL INPUT

- Nova is a leading innovator and key provider of metrology solutions for advanced process control used in semiconductor manufacturing. The company recorded total revenues of \$295 million in the first nine months in 2021, employs over 700 people and is listed on TASE and Nasdaq with a market capitalisation of more than \$3 billion.
- Through this acquisition, Nova has expanded their available markets, which allows the offering of advanced solutions to additional processes in semiconductor manufacturing.
- ancossys' complementary portfolio supports Nova's strategic goal to deliver the most differentiated product offering, which is composed now of dimensional, materials and chemical metrology solutions
- ZETRA International acted as exclusive M&A advisor to the sellers.

ABOUT ANCOSYS

- ancossys is a market leader in online process control for chemical-based manufacturing processes in the semiconductor industry.
- ancossys' automated analytical systems combine flexible architecture with industrial-grade capabilities and support front-end, back-end, and advanced packaging semiconductor manufacturing.

GLOBAL M&A

About Global M&A Partners:

Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

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