



DEAL FACTS

Date	September 2 nd , 2021
Type of Transaction	Acquisition
Sector	Chemicals
Deal Value	\$119 million (42 % stake)
Global M&A Partners	Value Base M&A (Israel)

THE TRANSACTION AND GMAP'S DEAL INPUT

- Value LBH funds focus on infrastructure and logistics investments, leveraging its management entrepreneurial abilities and experience to achieve above market returns.
- Value LBH funds have expanded their operations across Israel by establishing joint control in Gadot through the acquisition of 42% stake from Tene Fund.
- Value Base M&A acted as an advisor to the buyer in their purchase of Gadot Chemicals

ABOUT GADOT CHEMICALS

- Gadot is a leader in the field of management and operations in the chemical value chain, including marketing and distribution to industries in Israel and Europe, procurement, marine transport, storage and distribution of bulk commodity chemicals, oils and other materials for various industries.
- Gadot's sales revenue was \$447 million for 2020, an increase of 60% on the previous year and EBITDA of \$73 million.
- Gadot was established in 1959 and has various divisions that concentrate in different activities: a trade and distribution division, an operations division and a marine division.

GLOBAL M&A

About Global M&A Partners:

Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

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