



# TAALERI

## DEAL FACTS

Date	April 30 <sup>th</sup> , 2021
Type of Transaction	Acquisition
Sector	Financial Services & Insurance
Deal Value	€120 million
Global M&A Partners	Aventum Partners (Finland)

## THE TRANSACTION AND GMAP'S DEAL INPUT

- Aktia Bank Plc is a Finnish asset manager, bank and life insurer with offices in the Helsinki, Turku, Tampere, Vaasa and Oulu regions. Aktia has about 260,000 private customers and 20,000 corporate and institutional customers and is owned by Finnish savings bank foundations, institutions and private individuals.
- Through the acquisition of Taaleri's wealth management operations, Aktia will further strengthen its position within asset management and become a leading asset manager organisation in Finland. This transaction is also in line with Aktia's objective to be the best asset manager in Finland.
- Aventum advised Aktia in the acquisition of Taaleri's wealth management operations

## ABOUT TAALERI

- Taaleri is a Nordic investment and asset manager with an emphasis on renewable energy and other alternative investments. The company has two business segments: Private Asset Management and Strategic Investments. Private Asset Management consists of renewable energy, real estate and bioindustry businesses. The Strategic Investments segment includes Garantia Insurance Company Ltd.
- Taaleri has €2.2 billion of assets under management in its private equity funds and co-investments. It also has approximately 120 employees. Taaleri Plc is listed on Nasdaq Helsinki.

## GLOBAL M&A

About Global M&A Partners:

Established in 1999, Global M&A Partners is a leading international partnership of investment bankers specializing in mid-market transactions. We provide sector expertise, international scope, and deep local market knowledge and execution capabilities for our clients. We operate with local offices across 4 continents and have completed over 1,500 transactions during the last ten years, typically ranging from €50 to €500 million.

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